



**Clackamas Pediatric Clinic**  
8645 SE Sunnybrook Blvd #200  
Clackamas, OR 97015  
(503) 659-1694

**Oregon Pediatrics – Meridian Park**  
19260 SW 65<sup>th</sup> Ave #275  
Tualatin, OR 97062  
(503) 691-2519

**Oregon Pediatrics – Happy Valley**  
15970 SE Misty Dr. #100  
Happy Valley, OR 97086  
(503) 427-2637

**Oregon Pediatrics – NE Portland**  
5050 NE Hoyt St. #B55  
Portland, OR 97213  
(503) 233-5393

**Central Fax (503) 659-8984**

**Patient Accounts (503) 427-2118**

Today's Date: \_\_\_\_\_

Completed by: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Other Names Used: \_\_\_\_\_ Preferred Pronoun: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Referred by (Name & Number): \_\_\_\_\_

**BIOLOGICAL PARENTS & CONTACT INFORMATION**

Mother's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a detailed message:            Y            N

Address: \_\_\_\_\_  
\_\_\_\_\_

Father's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a detailed message:            Y            N

Address: \_\_\_\_\_  
\_\_\_\_\_

If parents are separated/divorced, what is the current custody arrangement:  
\_\_\_\_\_

**PRIMARY CAREGIVER & CONTACT INFORMATION**

*(Complete only if Biological Parent is not the Primary Caregiver)*

Guardian's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Child: \_\_\_\_\_ (e.g., Adoptive, Guardian, Foster, Step, Other)

Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a detailed message:            Y            N

Address: \_\_\_\_\_  
\_\_\_\_\_

Guardian's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ (e.g., Adoptive, Guardian, Foster, Step, Other)

Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_

Phone: \_\_\_\_\_ May we leave a detailed message: Yes No

Address: \_\_\_\_\_  
\_\_\_\_\_

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**PRESENTING PROBLEMS & CONCERNS**

Describe the problem(s) that brought you here today (please include when problem first began – Please be specific):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please check all behaviors and symptoms that you are noticing:

- |  |   |
|--|---|
| <input type="checkbox"/> Aggression/Fights       | <input type="checkbox"/> Irritability/Anger               |
| <input type="checkbox"/> Agreeing on Chores      | <input type="checkbox"/> Lack of Motivation               |
| <input type="checkbox"/> Alcohol/Drug Use        | <input type="checkbox"/> Learning Disability              |
| <input type="checkbox"/> Anxiety                 | <input type="checkbox"/> Loneliness                       |
| <input type="checkbox"/> Arguing                 | <input type="checkbox"/> Low Self-worth                   |
| <input type="checkbox"/> Audio Hallucinations    | <input type="checkbox"/> Lying                            |
| <input type="checkbox"/> Change in Appetite      | <input type="checkbox"/> Manipulative Behavior            |
| <input type="checkbox"/> Curfew Violations       | <input type="checkbox"/> Mood Swings                      |
| <input type="checkbox"/> Decision Making         | <input type="checkbox"/> Obsessive Thoughts               |
| <input type="checkbox"/> Defiance (Disobedience) | <input type="checkbox"/> Oppositional Behavior            |
| <input type="checkbox"/> Delusions               | <input type="checkbox"/> Panic Attacks                    |
| <input type="checkbox"/> Depression              | <input type="checkbox"/> Perfectionism                    |
| <input type="checkbox"/> Destroys Property       | <input type="checkbox"/> Personal Appearance              |
| <input type="checkbox"/> Distractibility         | <input type="checkbox"/> Phobias                          |
| <input type="checkbox"/> Dreams/Nightmares       | <input type="checkbox"/> Physical Abuse                   |
| <input type="checkbox"/> Emotional Abuse         | <input type="checkbox"/> Picking Behaviors                |
| <input type="checkbox"/> Family Conflict         | <input type="checkbox"/> Poor Memory/Confusion            |
| <input type="checkbox"/> Fatigue                 | <input type="checkbox"/> Pornography                      |
| <input type="checkbox"/> Fire Setting            | <input type="checkbox"/> Pregnancy                        |
| <input type="checkbox"/> Peer Relationships      | <input type="checkbox"/> Racing Thoughts                  |
| <input type="checkbox"/> Gambling                | <input type="checkbox"/> Recurring/Disturbing<br>Memories |
| <input type="checkbox"/> Grief                   | <input type="checkbox"/> Running Away                     |
| <input type="checkbox"/> Guilt                   | <input type="checkbox"/> Screen Time                      |
| <input type="checkbox"/> Hair Pulling            | <input type="checkbox"/> Self-harm Behaviors              |
| <input type="checkbox"/> Homicidal Thoughts      | <input type="checkbox"/> Sexual Abuse                     |
| <input type="checkbox"/> Hopelessness            | <input type="checkbox"/> Sexual Activity                  |
| <input type="checkbox"/> Hyperactivity           | <input type="checkbox"/> Sibling Relationships            |
| <input type="checkbox"/> Impulsiveness           |   |

- |  |   |
|--|---|
| <input type="checkbox"/> Sleep Problems        | <input type="checkbox"/> Temper Tantrums        |
| <input type="checkbox"/> Social Discomfort     | <input type="checkbox"/> Thoughts of Death      |
| <input type="checkbox"/> Stealing/ Shoplifting | <input type="checkbox"/> Toileting Concerns     |
| <input type="checkbox"/> Suicidal Thoughts     | <input type="checkbox"/> Verbal Abuse           |
| <input type="checkbox"/> Suicide Attempts      | <input type="checkbox"/> Visual Hallucinations  |
| <input type="checkbox"/> Suspicion/Paranoia    | <input type="checkbox"/> Weight (loss/gain)     |
| <input type="checkbox"/> Swearing              | <input type="checkbox"/> Withdrawal from People |

Please check *all* areas of life these symptoms are impacting:

\_\_ school/education    \_\_ social relationships    \_\_ home/family relationships    \_\_ physical

### MENTAL HEALTH HISTORY

Has the patient ever expressed suicidal thoughts, intents or attempts?    Yes    No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Has the patient ever expressed thoughts, intents or engaged in other self-harm?    Yes    No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Has the patient ever expressed thoughts, intents or attempted to hurt someone else?    Yes    No

If so, please describe: \_\_\_\_\_

\_\_\_\_\_

Does the patient have any history of or exposure to trauma?    Yes    No

If so, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Previous Mental Health Treatment:

Yes	No	Type of Treatment	When (Month/year)	Name of Provider/Agency
		Outpatient		

		School Counseling Center		
		Drug/Alcohol Treatment		
		Psychiatric Hospitalization		
		Other:		

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How have you tried to address the problem so far? Please describe:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**DEVELOPMENTAL HISTORY**

Were there any medical or psychological problems during pregnancy or birth?    Yes      No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Did the biological mother experience any post-partum depression or difficult circumstances shortly after the birth of patient?    Yes      No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Did/Does the patient have any of the following developmental delays or other issues in early childhood? Check all that apply:

- delayed speech   
  delayed crawling/walking   
  severe tantrums   
  separation anxiety  
 excessive crying   
  potty training delays   
  bed wetting   
  motor  
 other: \_\_\_\_\_

What other services does the patient receive (OT, PT, Speech, ABA Therapy):

\_\_\_\_\_

Do you have any other concerns about patient's development that you wish to discuss?

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SCHOOL HISTORY**

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School: \_\_\_\_\_ Grade Level: \_\_\_\_\_

Has the patient had any assessment/ evaluations done through the school: Yes No

Receiving Special Education: Yes No On IEP: Yes No

Current IEP Dates: \_\_\_\_\_ Eligibility category: \_\_\_\_\_

On 504 Accommodation Plan: Yes No

Type of Accommodations: \_\_\_\_\_

Has the patient experienced any of the following at school?

- Association with older children
- Association with younger children
- Attendance problems
- Bullies Others
- Referrals or detentions
- Bullied
- Gang influence
- Incomplete homework
- Learning problems
- Poor grades
- Speech problems
- Suspension - Reason: \_\_\_\_\_

Educational Comments: Performance, Grades, School Changes, any other concerns:

\_\_\_\_\_  
\_\_\_\_\_

Current year's grades: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Current year's behavior: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Past year's grades: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Past year's behavior: \_\_\_ Excellent \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

Does the patient attend daycare or have another before or after-school provider? If yes, please provide name or place: \_\_\_\_\_

\_\_\_\_\_

What are patient's strengths in school?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FAMILY HISTORY**

Please note who currently lives in the home with patient:

Name	Age	Relationship to patient

Have there been any major changes in your family in the past few years (e.g. moved, employment changes, deaths, family dynamic):

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Please briefly describe patient's relationship with mother:

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Please briefly describe patient's relationship with father:

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Please briefly describe patient's relationship with sibling(s):

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Briefly describe patient's relationship with any other significant person(s):

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Is there any history of mental illness in the patient's family? If yes, please describe:

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Is there any history of drug or alcohol use in the patient's family? If yes, please describe:

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**SOCIAL/ CULTURAL /SPIRITUAL**

Does patient or family identify with any cultural group?      Yes      No

If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Is the patient or family attend a church, religious or spiritual group?      Yes      No

If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Are you open to discussing cultural/spiritual matters in counseling, as applicable?      Yes      No

Describe patient's strengths, skills and talents:  
\_\_\_\_\_  
\_\_\_\_\_Describe any special areas of interests, hobbies or activities the patient or family is interested in (e.g. art, books, sports, etc.): \_\_\_\_\_  
\_\_\_\_\_**MEDICAL HISTORY**

Name of Primary Provider: \_\_\_\_\_ Phone: \_\_\_\_\_

Has the patient experienced any of the following medical conditions? Check all that apply:

Allergies     Chronic Pain     Dizziness/fainting     Serious accident     Seizures  
 Asthma     Concussion     Diabetes     Headaches     Frequent stomach pain  
 Abortion     Sexually transmitted infection     Head injury     Surgery     Other

If patient is NOT a current Clackamas and Oregon patient, please list ALL past and present psychotropic medications:

Medication	Dosage/Frequency	When (Month/Year)	Reason/Diagnosis

**LEGAL HISTROY**

Has the patient ever been in trouble with the law?      Yes      No

If yes, please give dates and circumstances:

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Is the patient currently on probation?    Yes      No

If yes, please give name and number of probation officer: \_\_\_\_\_

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Has the patient ever been convicted of a crime?      Yes      No

If yes, please give dates and circumstances:

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Is there any legal action pending?      Yes      No

If yes, please give dates and circumstances:

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Is there any history or current involvement with CPS?    Yes      No

If yes, please give dates and circumstances:

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**COPING**

In general, how does the patient relax, calm down, or deal with stress?

Please check all that apply:

<input type="checkbox"/> Physical activity	<input type="checkbox"/> Reading	<input type="checkbox"/> TV	<input type="checkbox"/> Rocking/holding
<input type="checkbox"/> Meditation	<input type="checkbox"/> Working	<input type="checkbox"/> Jog/walk	<input type="checkbox"/> Relaxation exercises
<input type="checkbox"/> Prayer	<input type="checkbox"/> Crying	<input type="checkbox"/> Talking	<input type="checkbox"/> Nothing
<input type="checkbox"/> Playing	<input type="checkbox"/> Other _____		

**OTHER**

Is there any other information about the *patient* you feel it is important for us to know?

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Is there any other information about your *family situation* you feel it is important for us to know?

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